

# ALIS

## ALIS MGA & Wholesaler Core System



Dyad's ALIS offers MGAs, MGUs, wholesalers, and program administrators a flexible, web-based insurance business processing solution. In addition to submission and policy management, ALIS includes comprehensive accounting, claims, and document management features. Through data import tools and a broad set of integrations to carrier and third-party data platforms, the system reduces redundant entry and ends the headache of ensuring that multiple platforms work together.

With ACE-HUB, an add-on distribution exchange solution, you can easily connect via API to carriers. And, with ALIS, your business can get closer to your retail agents by offering a portal for submission tracking, online indications, endorsements, and certificate requests.



### Broad Capabilities Make Work Easier

Specialty and program business often require different workflows and processes that consume time and energy. ALIS is a do-it-all ally for MGAs, MGUs, wholesalers, and program administrators, with broad capabilities that make running your insurance business faster and easier.

ALIS lets you manage workflows from submission to rating, binding, and policy issuance. Renewals also are easier, with all the information you need at your fingertips. And, if you are using PUMAA, you can provide your retailers with online applications, as well as real-time quoting, for programs that are structured to support it.

Need to add endorsements, reinstate, or cancel coverage? No problem. ALIS brings it all to hand. In addition, invoicing and cross-selling are a snap.





Other business processes ALIS manages include:

- › **Reporting.** Create ad hoc reports, charts, and graphs in real time so you can see how your business is performing.
- › **Accounting.** ALIS offers general ledger, tax payables, vendor payables, agency and direct billing (carrier, insured and lien holder).
- › **Claims.** Process loss payments, and expenses, manage loss reserves, and track subrogation.
- › **Workflow Management.** Design workflows that are triggered by events and automatically assign a single or series of tasks. Monitor activity and adjust workloads as necessary.
- › **Document Management.** ALIS lets you create complex folder structures, store documents and correspondence, annotate text, and trigger tasks based on document type.
- › **Compliance.** ALIS automates uploads to state Surplus Lines Information Portals and offers real-time validation, easing your compliance burden.
- › **Business Analytics, Budgeting and Forecasting.** The ALIS BI add-on module provides business intelligence KPIs across production and operations.



## Benefits of a Comprehensive System

For MGAs, MGUs, wholesalers, and program administrators, ALIS is an all-in-one system that simplifies the business of specialty insurance. Benefits you can expect from using ALIS include:

- › **Data and insights.** ALIS brings together all the data you need to run your business and make informed decisions.
- › **Third-party integration.** ALIS lets your business connect seamlessly to third-party solutions, including payment processors, premium finance companies, banks, external rating platforms, property aggregators, inspection companies, and claims TPAs.
- › **Connect with agents.** An agent portal improves communication and collaboration with your distribution channel partners.
- › **Focus on growth and profitability.** By streamlining workflows and automating business processes, you and your team can spend more time pursuing opportunities for profitable growth.

### ABOUT US

Dyad delivers software and services that simplify insurance processing and distribution. We have redefined insurance technology by continuously improving our solutions, ensuring our customers can focus on growing and evolving their business, delivering superior customer service, and implementing insightful business management. Retail agencies, wholesalers, agency networks, program administrators, MGAs, and carriers benefit from our solutions.

For more information about Dyad, go to [dyadtech.com](https://dyadtech.com).

