#### **Nexsure**

# Take Your Business to the Next Level



Critical to the success of insurance organizations today is the ability to optimize productivity and profitability while delivering a positive customer experience. Nexsure is a comprehensive solution with features designed exclusively for the needs of retail agencies, agency networks, wholesalers, managing general agents, and program administrators. Nexsure enables all of these organizations to streamline operations throughout the entire policy lifecycle, deliver superior customer service, build relationships, and gain insight to their business.



#### Improve Staff Productivity and Enhance Relationships

Nexsure integrates, streamlines, and coordinates processes, driving up business efficiencies and performance. Built-in integrations eliminate manual entry, and with a powerful dashboard that delivers real-time alerts and essential information, your team will be able to work more efficiently and effectively. Our platform automates routine processes and communications to help you enhance relationships and devote time to more complex tasks.



#### Run Your Business with a Complete and Efficient Solution

Nexsure's workflows allow you to interact with your clients and distribution partners with ease, process business efficiently, and communicate with external platforms through integrations that eliminate redundant entry and administrative overhead.



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### Employ Comprehensive Detailed Reporting for Insights

In the background, Nexsure is continually logging data across the breadth of your transactions, data entry, partner activity, and automation, building a sophisticated and complete relational data set available for reporting. View virtually any report on the fly, from commissions to the sales pipeline. With performance assessment tools, you can evaluate employee, partner, and client workloads to see who's really making an impact (favorably or unfavorably) on profitability, time, and resources.



#### **Improve Customer Experience**

Nexsure Portals streamline business submissions and workflows and add self-service capabilities, opening the door to an improved customer experience. The customizable Client Portal allows customers to log into a secure portal, view documents, request service, and more. The Agency Portal empowers Wholesalers and MGAs to engage, connect, transact, and communicate with retail agencies efficiently.



#### Handle Business Volume with Ease

The inherent processes of the Nexsure Insurance Platform are extraordinarily efficient, allowing you to scale your business to any size and drive profitability. The platform accelerates processing and distribution, allows for expanded capabilities, and simplifies business management to achieve exceptional results.

## A modern insurance platform to manage and grow your business.

- > Support Marketing Programs
- > eSignature Integrations
- Document Management
- Connect with Partners
- > Submission Management
- > Rating, Quoting, Underwriting
  - Servicing, Endorsements, Renewals, Certificates of Insurance, Cancellations, Audits
- > Enhanced Security
- Quote and Close in Less Time
- > Billing and Accounting
- Claims Tracking
- Reporting
  - Financial, Operations, Bordereau
- > APIs and Integrations
  - An optional API toolkit facilitates the sharing and synchronization of data between Nexsure and external platforms and more.



Dyad delivers software and services that simplify insurance processing and distribution. We have redefined insurance technology by continuously improving our solutions, ensuring our customers can focus on growing and evolving their business, delivering superior customer service, and implementing insightful business management. Retail agencies, wholesalers, agency networks, program administrators, MGAs, and carriers benefit from our solutions.

