

ALIS

ALIS MGA & Wholesaler Core System



Dyad's ALIS offers MGAs, MGUs, wholesalers, and program administrators a flexible, SaaS-based insurance business processing solution that delivers a modern user experience, robust features to boost user productivity, and simple workflows for end-user efficiency. In addition to core submission and policy management features, ALIS includes comprehensive accounting, claims, and document management. Through data import tools and a broad set of integrations to carrier and third-party data platforms, the system minimizes duplicate entries and ends the headache of ensuring that multiple platforms work together. ALIS offers API connectivity to carriers and an agent portal for submission tracking, online indications, endorsements, and certificate requests.



Broad Capabilities Make Work Easier

Specialty and program business often require different workflows and processes that consume time and energy. ALIS supports this business with broad capabilities enabling you to work faster and more efficiently.

ALIS lets you manage workflows from submission to rating, binding, and policy issuance. Renewals are also easier, with all the information you need at your fingertips. We also offer functionality that can provide your retailers with online applications, and real-time quoting, for programs that are structured to support it.

Need to add endorsements, reinstate, or cancel coverage? No problem. ALIS does it all. In addition, invoicing and cross-selling are a snap.





ALIS offers additional business processing functionality, including:

- › **Accounting.** Manage your general ledger, tax payables, vendor payables, agency and direct billing (carrier, insured and lien holder).
- › **Claims.** Process loss payments and expenses, manage loss reserves, and track subrogation.
- › **Workflow Management.** Design workflows triggered by events and automatically assign a single or series of tasks. Monitor activity and adjust workloads as necessary.
- › **Document Management.** Create complex folder structures, store documents and correspondence, annotate text, and trigger tasks based on document type.
- › **Compliance.** Automate uploads to state Surplus Lines Information Portals with real-time validation, easing your compliance burden.
- › **Reporting.** Create ad hoc reports, charts, and graphs in real-time, or utilize pre-built reports so you can see how your business is performing.
- › **Business Analytics, Budgeting and Forecasting.** The ALIS BI add-on module provides business intelligence KPIs across production and operations.
- › **Automations.** ALIS automates essential workflows, including renewals, coverage notices, NOC generation, invoice generation, E&O and Retailer license expiry notifications and more with seamless automated deliveries. It also handles marketing efforts and drives cross-sell and up-sell opportunities on data captured during the policy lifecycle in ALIS using Autobot.



Benefits of a Comprehensive System

For MGAs, MGUs, wholesalers, and program administrators, ALIS is an all-in-one system that simplifies the business of specialty insurance. Benefits you can expect from using ALIS include:

- › **Data and insights.** Bring together all the data you need to run your business and make informed decisions.
- › **Third-party integration.** Enable you to connect seamlessly to third-party solutions, including payment processors, premium finance companies, banks, external rating platforms, property aggregators, inspection companies, and claims TPAs.
- › **Connect with agents.** An agent portal improves communication and collaboration with your distribution channel partners.
- › **Focus on growth and profitability.** By streamlining workflows and automating business processes, you and your team can spend more time pursuing opportunities for profitable growth.

ABOUT US

Dyad delivers software and services that simplify insurance processing and distribution. We have redefined insurance technology by continuously improving our solutions, ensuring our customers can focus on growing and evolving their business, delivering superior customer service, and implementing insightful business management. Retail agencies, wholesalers, agency networks, program administrators, MGAs, and carriers benefit from our solutions.

For more information about Dyad, go to dyadtech.com.

